

Code C32
Company name Construction Investment Corporation 3-2
Date 04/27/2018
Subject Resolution of Annual General Meeting 2018

Content:

Construction Investment Corporation 3-2 announced the resolution of the 2018 Annual General Meeting held on April 26, 2018 as follows:

1. Approving the financial statements in 2017 audited by AASC Co., Ltd.
2. Approving the corporate governance in 2017.
3. Approving the report of the Board of Directors.
4. Approving the report of the Board of Supervisors.
5. Approving the 2017 profit distribution and profit distribution plan for 2018.

5.1 The 2017 profit distribution:

By: dongs

| No. | Item | % | Amount |
|-----|--|----------------------|----------------|
| 1 | Profit after tax | | 91,653,298,035 |
| 2 | Profit distribution | 34%/profit after tax | 31,162,121,332 |
| | - Investment and development fund | 27%/profit after tax | 24,746,390,469 |
| | - Bonus and welfare fund | 5%/profit after tax | 4,582,664,902 |
| | - Bonus fund for the Senior management | 2%/profit after tax | 1,833,065,961 |
| 3 | Cash dividend payment | 24%/charter | 32,793,580,800 |

| | | | |
|---|---|------------------------|-----------------|
| | | capital | |
| 4 | The undistributed profit | | 27,697,595,903 |
| 5 | The accumulated undistributed profit after tax until the end of last year | | 120,580,966,047 |
| 6 | Total undistributed profit after tax | 24% of charter capital | 148,278,561,950 |

Note: The Company paid the interim dividend for 2017 with a ratio of 12%/share (VND1,200/ share) on November 22, 2017.

5.2 Profit distribution plan for 2018:

By: dongs

| No. | Item | % | Amount |
|-----|-----------------------------------|----------------------|-----------------|
| 1 | Total net revenue | | 680,000,000,000 |
| 2 | Profit before tax | | 144,000,000,000 |
| 3 | Corporate income tax | | 29,000,000,000 |
| 4 | Profit after tax | | 115,000,000,000 |
| 5 | Profit distribution | 34%/profit after tax | 39,100,000,000 |
| | - Investment and development fund | 27%/profit after tax | 31,050,000,000 |
| | - Bonus and welfare fund | 5%/profit after tax | 5,750,000,000 |

| | | | |
|---|--|---------------------|----------------|
| | | tax | |
| | - Bonus fund for the Senior management | 2%/profit after tax | 2,300,000,000 |
| 6 | Dividend | 24%/charter capital | 36,072,938,880 |
| 7 | The remaining profit | | 39,827,061,120 |

Dividend pay-out ratio: 24%/charter capital (VND2,400/ share)

6. Approving remuneration of the Board of Directors, the Board of Supervisors:
 - In 2017 (2% of profit after tax): VND1,800,000,000.
 - In 2018: 2% of profit after tax

7. Approving to issue bonus shares to the existing shareholders to increase the charter capital:
 - Number of shares expected to be issued: 1,366,399 shares
 - Issue ratio: 10% of the outstanding volume
 - Exercise ratio: 10:01 (Those who own 10 shares will receive 01 new share.)
 - The number of shares will be rounded down. The fractional parts (if any) will be cancelled.
 - Time of implementation: in Quarter II – III/2018

8. Approving to supplement the Company's business function.
9. Issuing the internal corporate governance regulation.
10. Approving to change the corporate governance model.
11. Approving the amendment to the Company's Charter.
12. Approving to elect the BOD Chairman concurrently as CEO.
13. Approving to choose AASC Co., Ltd. to audit C32's financial statements in 2018.

14. Approving the resignation of Mr. Nguyen Xuan Hieu and Mr. Nguyen The Phi as Members of Board of Directors from April 26, 2018.

15. Approving the election result of additional members to the Board of Directors for the term of 2014 – 2019:

- Mr. Nguyen Le Van
- Mr. Thuong Van Huyen.